

TAN TAO GROUP

YOUR SUCCESS IS OUR SUCCESS



TAN TAO GROUP
DEVELOPER OF CHOICE

WELCOME GEM

TAN TAO INVESTMENT & INDUSTRY CORPORATION



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 Tan Tao Group Introduction

 Tan Tao Group Investment Areas

 Industrial Parks Development

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Key Milestones

- 2014** Chairwoman Dang Thi Hoang Yen was honored the Outstanding CEO Ho Chi Minh Era and the Chu Van An Awards
- 2013** Mdm. Dang Thi Hoang Yen, President of Tan Tao University and Chairwoman/CEO of Tan Tao Group, was honored one of outstanding intellectuals with significant achievements in business and production activities, application of research, scientific and technological advancements in all economic and social fields.
- On March 7, Ministry of Industry and Trade issued Document No. 230/TCNL-BOT notifying the decision of the Government Office approving Tao Tao Energy Corporation to change investment form of Kien Luong 1 project from BOO to BOT to continue to develop the Project. Shortly after the change of the Project investment form, a number of investors came and showed strong interest in jointly investing and developing the Project such as the Electricité de France (EDF group), Samsung, Hyundai, CMEC...In 2014, Tan Tao Group holds a bidding process to select investors to deploy the Project as scheduled
- 2012** Tan Tao Group has collaborated with Tan Tao University to successfully implement a pilot clean rice production model in accordance with the Global G.A.P. Certification.





Key Milestones

- 2011** *Kien Luong 1 Industrial - Power Power Park Ground Breaking Ceremony
- 2010** *The 18th one – TanTao Energy Company (TEC) was born to develop one of the biggest Coal Fired Power Plant in Vietnam.
*Chi Khe 60MW Hydro Power Plant and Japanese Sponsoring a loan for this Project
- 2009** *The 10th one –ITAWATER was born to operate the water treatment & sewage Treatment Plants in IPs.
*Kien Luong infrastructure Complex Ground Breaking Ceremony
*Dak Mi2 Hydro Power Plant infrastructure Ground Breaking Ceremony
- 2008** *The 7th one – VBC was born to be a pioneer in the Television Industry.
*Tan Tao University Ground Breaking Ceremony.
*The 6th Bird - Tan Tao Energy Development Company (TEDC) was born to penetrate Energy area in Vietnam.
- 2007** ***TanTao Group – TTG** became a Branding Name
*Launch of Tan Duc Industrial Park - Phase 2.





Key Milestones

- 2006** *The First IP development company got listed on the HOSE
*Launch of Nhon Hoi Industrial Park
- 2005** Launch of Tan Duc Industrial Park - Phase 1.
- 2004** Launch of Tan Tao –Vinatex Industrial Park.
- 2003** Launch of Tan Tao Industrial Park - Phase 2.
- 2002** The Fifth one - TASERCO was born to provide the first class Services for Investors.
US Southern Homes was the first Licensed to develop Real estate in USA.
- 2001** Launch of Nhon Trach Industrial Park.
- 2000** The Third one – ITATRANS was born to be the first ICD Port for IPs in HCM City.
- 1997** Launch of Tan Tao Industrial Park – Phase 1.
- 1996** ITACO - The first private sector to be granted land for industrial park development in Vietnam.
- 1994** The Second Bird was Southern Engineering & Architecture Company – S.E.I was launched.
- 1993** The first Bird of Tan Tao Group was born – Hoang Yen Company Limited.



Ground-breaking ceremony for Tan Tao IP



Ground-breaking ceremony for Tan Duc Industrial Residential & Service Complex - Phase 2

Achievements



- 2009 Vietnam Gold Star Award in 2009
- 2008 Super Star Award for Vietnam's development.
Vietnam Gold Star Award in 2008
“Reputable Stock Brand Name” and “Vietnam Leading Joint Stock Company” Gold Cups.
Thanh Giong Gold Cup – Outstanding Entrepreneur
- 2007 One of the top 7 Blue chip on the HOSE with the largest capitalization.
Branding Name Gold Cup granted by the Vietnam Fatherland Front Central Committee.
ISO Gold Cup granted by the Ministry of Science and Technology in coordination with the Labor Union of Vietnam.
Top 100 successful and innovative companies elected by Vietnam Chamber of Commerce and Industry and Vietnam Television.
- 2006 First Industrial Park developer got listed on the HOSE
Top 10 Award for Outstanding Business of the Year.
Second-Class Labor Medal granted by the State President for excellent achievements during the 2001-2005 period.
- 2003 Environmental Control Certificate ISO 14001:1996.
- 2001 Quality Control Certificate ISO 9001:2000.
Certificate of Merit “Achievement of Building Green – Clean – Beautiful, Safe and Hygiene Environment” granted by the Labor Union of Vietnam.
- 2001 **Third-Class Labor Medal awarded by the State President**
- 2000-2004 Emulation Flags granted by the Prime Minister for outstanding business operations for five consecutive years from 2000 to 2004



Listed on the Ho Chi Minh Stock Exchange



Super Star Award for Vietnam 's development



Vietnam Gold Star Award in 2009



Tan Tao Group Introduction

Mission: To be a pioneer, to make a bright future

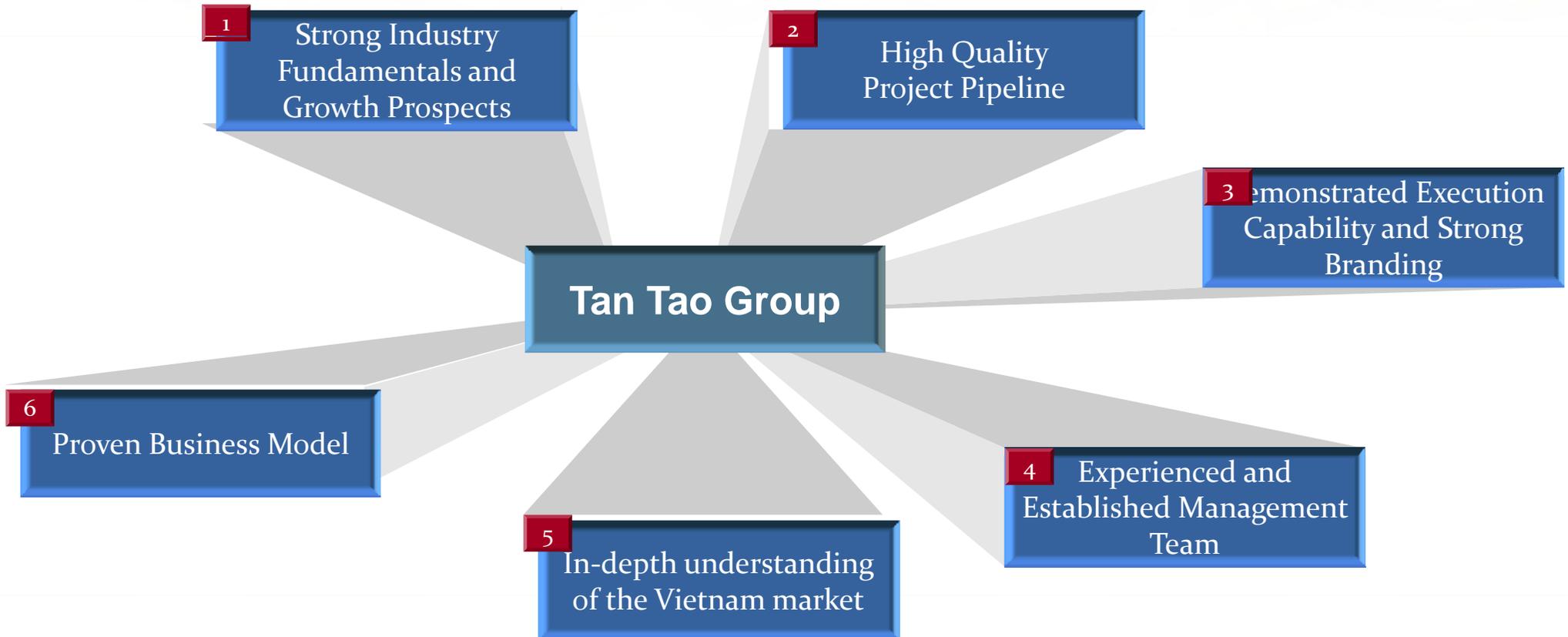


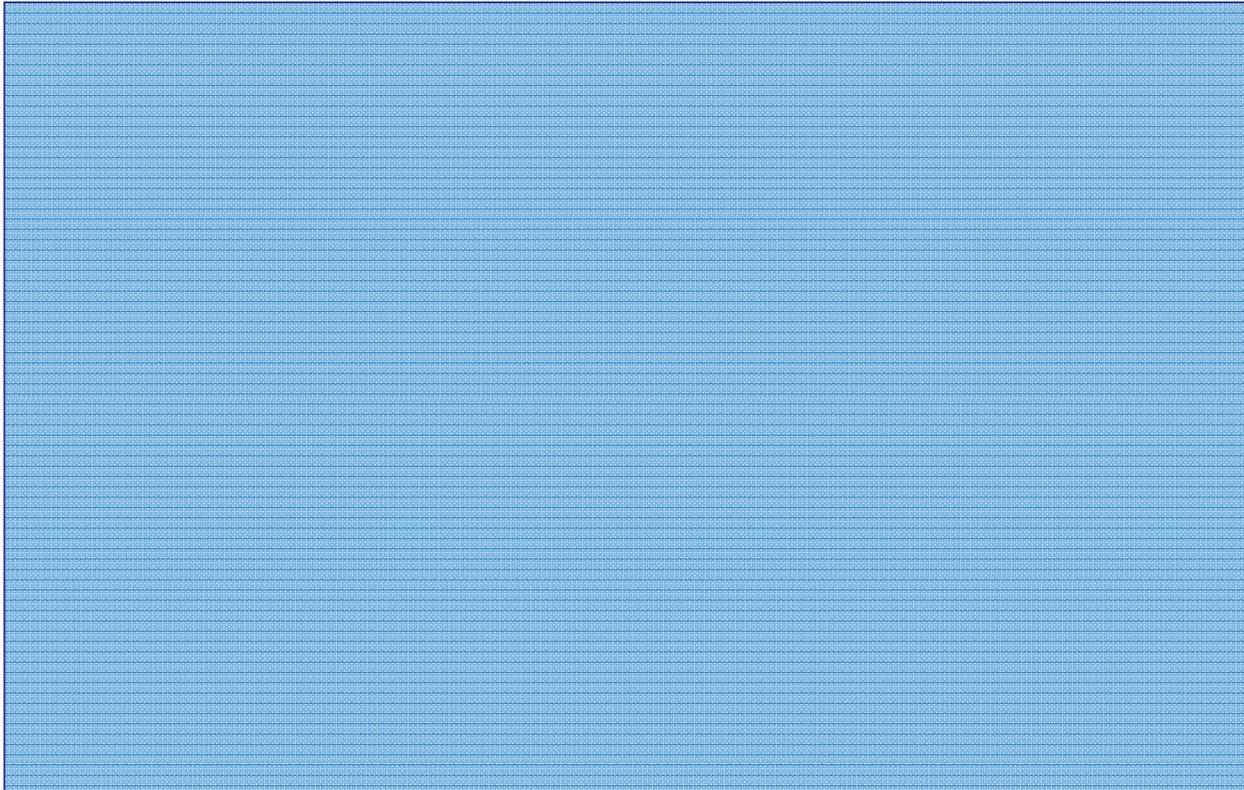
Business Philosophy:

Your Success is Our Success



Our critical quality to success





- Award-winning, international developer of industrial parks and related infrastructure
- Providing fully integrated Industrial Park Services
- 20 years of international experience
- 928 employees but creating hundreds thousands jobs.
- ITA Group's core businesses include:
 - Industrial parks development
 - Land development
 - Infrastructure and power development
 - Telecom and network development



TAN TAO GROUP

Background

- The country's first privately owned corporation authorized to build, own and operate industrial parks in Vietnam
- First IP developer listed on the Ho Chi Minh Stock Exchange
- Only industrial park developer listed on the S&P Vietnam 10 index and Russell Vietnam 10 Index
- ITA is listed in the VN30 Index and for the past 5 years has been one of the top 03 stocks with the highest trading volume at HSX
- Vietnam's only privately owned corporation authorized to develop power plants
- Vietnam's leading brand name in industrial park and related infrastructure development





Business Strategy – Fully Integrated Industrial Park Cities

1. Develop Industrial Parks

2. Build Residential Communities

3. Integrate City with Ancillary Infrastructure

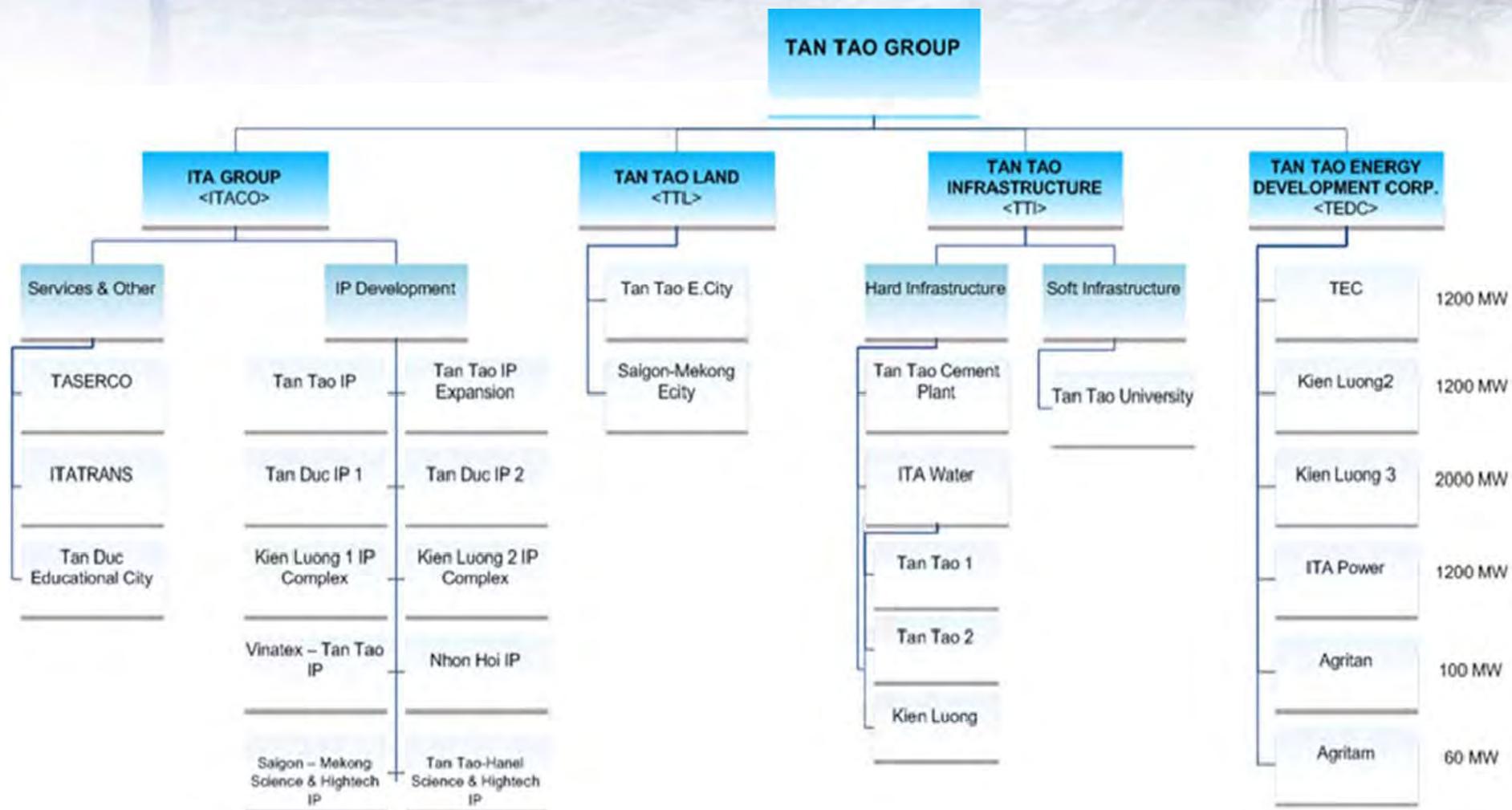


1. Develop master zoning plan and a portion of the acquired land area into an industrial park with infrastructure completed
2. Build residential community for employees of the industrial park
3. Develop and expand secured land around industrial park into a self sustained city center with ancillary facilities like waste treatment, security, utilities, education and telecommunications services

Strategy focuses on developing integrated communities with the industrial park as the centerpiece



Organization Structure





ITA Senior Management



Chairwoman & CEO of ITA Group

- Over 13 years of experience in governmental sector
- Over 20 years of experience in land & infrastructure development in Vietnam & US
- Above 15 years of experience in international land & infrastructure development in US
- BA in Economics (University of Economics, HCMC)
- MBA (Economics & Philosophy Institute)

**Madam Đặng Thị Hoàng
Yến**



Mr. Thai Van Men

- Chief Operating Officer of ITACO
- 20 years of experience in land development projects in Vietnam
- Awarded the Outstanding ASEAN Business Individual Award 2007 by the organizing board of the ASEAN Business Award – ASEAN Capitals Business Forum



Mr. Nguyen Tuan Minh

- Member of Board of Management and President of TEC
- 20 years of experience in real estate and project development
- Ph.D (Bulacan State University)



ITA Senior Management



Mr. Nguyen Thanh Phong

- ITA's BOD Member, CEO of Phuong Nam Company
- 12 years of experience in quality assurance, construction design, and IT
- Honored BE in Civil Engineering; MBA



Mr. Tran Dinh Hung

- General Director of TADICO
- Member of Board of Management
- Over 10 years of experiences in Chief accountant
- Deputy Director of Finance of TASERCO and ITACO Deputy General
- Master's Degree in Accounting and Finance

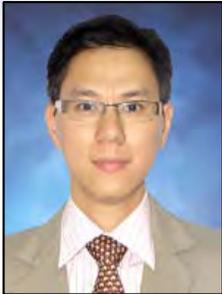


Ms. Nguyen Thi Lai

- Member Board of Management
- Master in Biology and Genetics
- Bachelor in Economics and Business Administrator.
- 12 years plus experience in Education, business management



ITA Senior Management



Mr. Do Tuan Cuong

- President of ITA TRANS
- Project Management Officer
- 15 years' experience in Finance & Accounting, Sales-marketing, taxation, HR management, corporate governance, project management



Mr. Pham Manh Tien

- Deputy Director – R&D Division
- 8 years' experience in accounting and project management development



Mr. Pham Thanh Them

- Chief Accountant, Tan Tao Investment and Industry Corporation
- Bachelor in Economics, has achieved the second degree in Bachelor in Business Law at Ho Chi Minh University of Economics



Industrial Park Developments



- Tan Tao
- Tan Duc
- Nhon Hoi
- Nhon Trach
- Tan Tao - HANEL
- Kien Luong
- Tan Tao Material IP

Infrastructure



- Kien Luong Power Plant
- Long An Water Plant
- Tan Tao Cement Plant
- Nam Du Deep Sea Port
- Long An Power Plant

Other Properties



- Tan Duc New Township
- Tan Tao New Township
- Tan Tao Galleria
- Saigon – Mekong
Science – Hi-tech City
- Tan Tao Hospital



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Industrial Park Developments

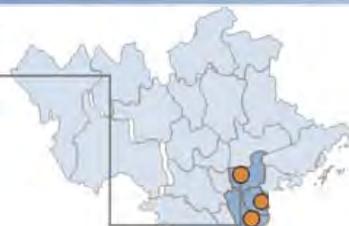


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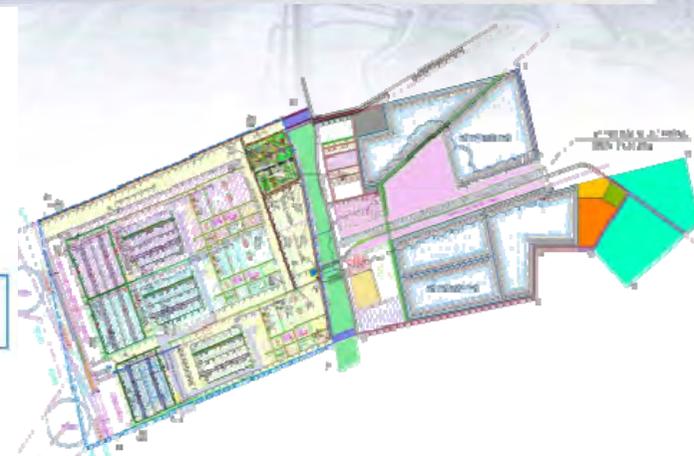
Industrial Park Locations



Tan Tao -
HANEL



Tan Tao
Material IP



Tan Tao

SON TINH
ECITY

Nhon Hoi

Tan Duc

Nhon Trach

Kien Luong





TAN TAO GROUP

Tan Tao Industrial Park

Project Description

- Project Type: Industrial Park development
- Location: Binh Tan District, Ho Chi Minh City
- Total Site Area (sqm): 4,430,000
- Completion Date: 2002 (Phase 1), 2004 (Phase2)

Highlights

- 12 km from Ho Chi Minh City center and 12 km from Tan Son Nhat International Airport
- Convenient access to national highways and provincial roads
- Reliable, high quality infrastructure
- First industrial park in Vietnam to receive ISO Certificates 9001 and 14001
- Investors include: Zuelling Pharma, Rossano, and Paiho, Thien Long group, Phu Vinh, Dong Nam Pharmacy, Oto Truong Long, Nguyen Phat...

Master Plan





TAN TAO GROUP

Tan Duc Project

Project Description

Projec type	Industrial Park Development & E.City
Total Site Area	1.159 ha
- IP phase 1	275 ha
- IP phase 2	271 ha
- Ecity:	348ha
- University	103ha
- Service	167ha
Location:	<ul style="list-style-type: none">• Duc Hoa District, Long An Province• 28 km from Ho Chi Minh City center and 23 km from Tan Son Nhat International Airport

Master Plan



Major features:

- Established : 2010
- Total area: 103ha
- Designed by world-famous Morris Architects – USA
- Aimed at becoming VN's Applied Science and Research Center
- Planned to have 25,000 students in 2025
- 10 advanced programs

Highlight

- Vietnam's first non-profit university with a U.S. accredited degree
- Duke University Curriculum
- Classes taught in English
- 500 full scholarships per year
- Estimated 25,000 students in attendance by the year 2030
- Founders are former presidents and professors from Harvard, Yale, Duke and Rice University



The Tan Tao Science - Health & Art City with a total area of 300 acres comprises of research institutes, laboratories, medical school, biotechnology school and hospitals.

The City is scheduled to launch construction in January 2015 and is currently developing the two science projects:

1. The quality hygiene rice production project developed by Tan Tao Group and Tan Tao University has increased the nutritious value of rice by 40% and crop yields by 1.5 to 2 times.
2. The cow raising project for the same quality of renowned Kobe beef implemented by the Biotechnology School of Tan Tao University and Tan Tao Group have been approved to be funded by the State budget by the Long An Province Authority.

These are great potentials for developing the Tan Duc E.City to become a 'Boston', ranking No.1 in the smartest city in the United States, of Vietnam in the coming time.



Tan Tao Group's Top Foreign Investors & Customers



Health Care and
Pharmaceuticals



Grain Plants &
Machinery



Luxury Towels



Lighters



Hi-tech
Electronics



VIỆT NAM PAIHO



Steel Pipe
Fittings



Seafood



Furniture



Building
Materials



Tan Tao Group's Top Foreign Investors & Customers



Plastic Resins
Materials



Chemical
Material



Logistics



Packaging
Material



Huafeng -
Textile Material



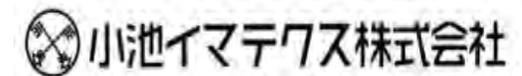
Plastics
Material



Plastics
Material



GLE - Logistics



Furniture



TAN TAO GROUP

Tan Tao Group's Top Domestic Investors & Customers

LIKSIN

Printing



Automotive



ARICO

Mechanical
engineering



Packaging



Pharmaceutical



Pharmaceutical



Textiles



Mechanical
engineering



Nutrition Food



Grain Milling



In 2013, ITA RICE Corporation officially launched its Nang Yen, Nang Nga, Nang Mai, Nang Dao and Vua Lieu brands on the market and invested and built a rice mill factory to ensure a closed production cycle for raising 40% nutrients of hygienic rice and enhancing productivity and increasing 30% income of farmers.

ITA RICE's hygienic rice brands have been introduced into supermarkets such as Co.op Mart, Maximax, Mini Mart in Ho Chi Minh City and Hanoi. With initial successes, ITA RICE continues to work with farmers to achieve the target of 50,000 ha hygienic rice farming area in late 2015 to meet hygienic rice demand of domestic consumers and for export of hygienic rice of Vietnamese brands.



CÔNG TY CỔ PHẦN ĐẦU TƯ-NGHIÊN CỨU VÀ XUẤT KHẨU GẠO THƠM ITA-RICE

Trụ sở và Khu vực sơ chế: 34, Đường An Hạ, Khu công nghiệp Tân Đức, xã Đức Hòa Hạ, huyện Đức Hòa, tỉnh Long An, Việt Nam
 Khu vực sản xuất 1: Ấp 1, xã Mỹ Thạnh Đông, huyện Đức Hòa, tỉnh Long An, Việt Nam
 Khu vực sản xuất 2: Ấp Cầu Lộ, xã Mỹ Lạc, huyện Thủ Thừa, tỉnh Long An, Việt Nam
 Đã được định giá theo bảng giá: 1 và xác nhận phù hợp với yêu cầu chất:

QUY PHẠM ĐẢM BẢO CHẤT LƯỢNG SẢN PHẨM NÔNG NGHIỆP TÍCH HỢP - GLOBALG.A.P. - PHIÊN BẢN 4.0-3/2011

Phạm vi được chứng nhận:

Sản phẩm	Số Chứng chỉ GLOBALG.A.P.	Diện tích	Sơ chế sản phẩm	Thu hoạch
Lúa	08019-VTKFP-0802	35,9 ha	Cô	Cô

Số Giấy chứng nhận: GG 0014/1.13.12/OGN 4052852063623
 Ngày ban Giấy chứng nhận: 18 ngày 26/09/2013 đến ngày 25/09/2014
 Ngày chứng nhận lần đầu: 03/04/2012



Người trình: TS. Ngô Quý Việt
 Người tiếp: TS. Phạm Hồng
 Giám đốc: TS. Nguyễn Nam Hải

Chữ ký: [Handwritten signatures]
 [Red circular stamp: TRUNG ƯƠNG CHỨNG NHẬN PHÙ HỢP]





LAND DEVELOPMENT

Tan Duc Project

Tan Duc E.City (Education - Eco – Electronic City)

Project Description

Project type	Residential development
Total Site Area	356 ha, include
- Resettlement 2	110 ha
- Tanta University	43 ha
Location:	<ul style="list-style-type: none"> ▪ Duc Hoa District, Long An Province ▪ 28 km from Ho Chi Minh City center and 23 km from Tan Son Nhat International Airport

Highlights

- Adjacent to Tan Duc Industrial Park, providing housing for its workforce and surrounding areas
- Will be equipped with state-of-the-art technology such as a centralized control system for lighting, electricity, water and air-conditioning
- Built in security system which will be connected to the main security center
- Dedicated telecommunication system with approximately 5,000 domestic and international phone lines, broadband internet services and VoIP
- 62 town houses sold
- Construction commenced in April 2008

Master Plan





Tan Tao E.City

Project Description

- Project type: Residential development
- Location: Binh Tan district, Ho Chi Minh city
- Total site area (sq m): 1,446,000

Highlights:

- 12 km from Ho Chi Minh city downtown and 12 km from Tan Son Nhat International Airport.
- Adjacent to Tan Tao Industrial Park, providing housing for its workforce and surrounding areas.

Master Plan





Tan Tao-Hanel Science-High Technology & Financial City

Project Description

- Location: Gia Lam District, Ha Noi
- Project Type: Industrial Park, Financial Center and Master Planned Community
- Total Site Area (sq m): 2,000,000

Highlights

- Science and high tech-focused financial center following the model of Silicon Valley and Wall Street.
- A University of Engineering and Applied Science
- Private gated communities, luxury high-rise apartments, entertainment areas and a 10ha man-made lake
- 6 km from the center of Vietnam's capital Ha Noi
- Inside Vietnam's Northern Focal Economic Zone

Master Plan





Saigon - Mekong

Project Description

- Location: Long An province
- Total area for 5 phases: 2.568 ha
- Estimated completion phase 1: 2018

Highlights:

- Only 1.5 km from Tan Duc IP.
- 20 km from central HCMC and 15 km from Tan Son Nhat Airport. A university has been built at Tan Duc E.city, approximately 15 kilometres from the SGMK City.
- The site is currently accessible by Provincial Road N2 and by boat.
- Development plan
- 54 holes golf course
- Cultural and ecotourism areas
- VIP houses along rivers, modern information & communication centers, restaurants and bars.

Master Plan

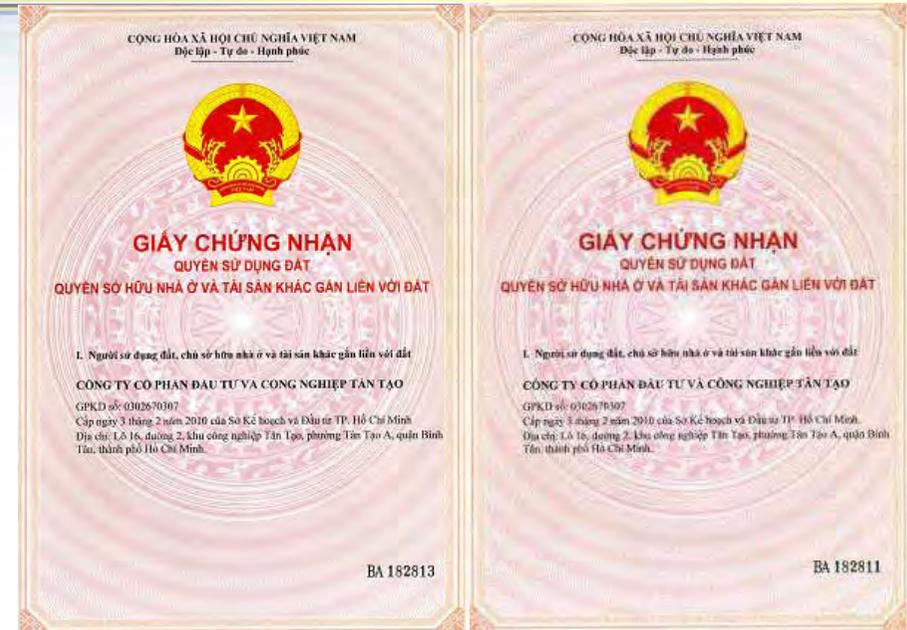




TAN TAO GROUP

Land Bank

7,000 ha (17297.38 acre) includes **1,290.93 ha (3,202.06 acre)** with Red Book (Free and Clear) includes: IP, New Townships, Hi-Tech Industrial Parks





TAN TAO GROUP



**Factories and storages for rent:
178,671m2 (1,923,198.6 sf)**





Infrastructure Projects Overview

Power



- Kien Luong Power Plant (developing)
- Long An Power Plant (planned)

Transportation



- Nam Du Deep Sea Port (developing)

Cement



- Tan Tao Cement Plant (developing)

Water



- Long An Water Plant (developing)



Long An Power Plant

Project Description

Long An Power Project (“LAPP”)	The largest power generation complex in Long An Province with total capacity of up to 1,200 MW, to be built in 2 phases
The Project (“LA 1”)	Phase I &2 of LAPP
Investment scheme	Build-own-operate
Capacity	1,200MW (2x600MW)
Location	Long An Province, Adjacent to the Vam Co Dong River
Fuel type	Coal-fired
PPA terms	30-year PPA





Project Description

Kien Luong Power Project ("KLPP")	The largest power generation complex in Vietnam with total capacity of up to 4,400 MW, to be built in 3 phases
The Project ("KL 1")	Phase I of KLPP
Legal status	Approved in Master Plan VII
Capacity	1,200MW (2x600MW)
Location	Ba Hon hamlet, Kien Luong town, Kien Giang province, near the seaside
Electricity Off-taker	100% of capacity will be sold to EVN
Fuel type	Coal-fired – Super critical
Capital Structure	80/20
Strategic Partners	Doosan Heavy Industries and Construction Co., Ltd. and the Tenaga Nasional Berhad Electricite de France (EDF) and Daelim Energy (DE)
Status	Getting Investment License, Land – Use Right Certificate and all other related legal documents Completion of reclamation works, levelling works, site and infrastructure preparation works PPA and GGU: under negotiation

Project location





TAN TAO GROUP

Investors of Kien Luong Project

Investors at the meetings and the Kien Luong site





Project Description

Nam Du Deep Sea Port	A deep sea coal handling & commodities land-based port with coal blending facilities
Capacity	Phase 1: 80,000 DWT Phase 2&3: 200,000 DWT
Total Area	642ha
Throughput	50 million tons of coal 12 million tons of cargo
Est. Operation	Phase 1: 2014 – 2015 Phase 2: 2016 – 2017 Phase 3: 2018
Location	Nam Du Island (60km from Kien Luong)
Est. Investment cost	500 - 600 million USD
Project Status	Pre-development phase
Highlights	Strategic location First deep sea port in the Mekong Delta Area

Location





Long An Water Plant

Project Description

Total Area	10.2 ha
Location	Long An Province
Target market	Tan Tao Projects Long An Province – Long An Water Supply Company (SOE)
Pricing scheme	70 cents / m ³
Est. Investment cost	85 million USD (for all 3 phases)
Project Status	Land development & selection of EPC contractor





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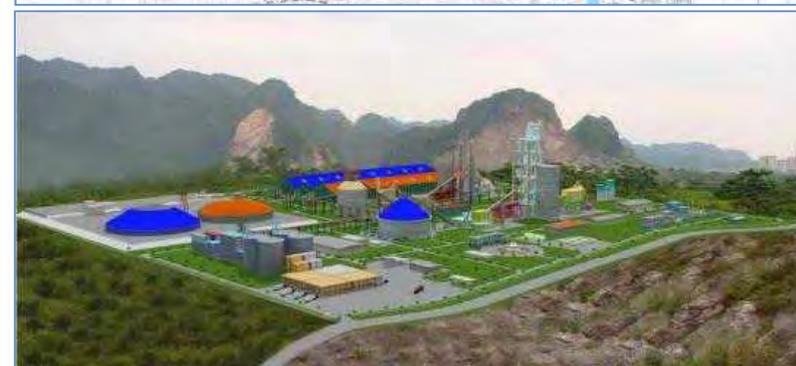
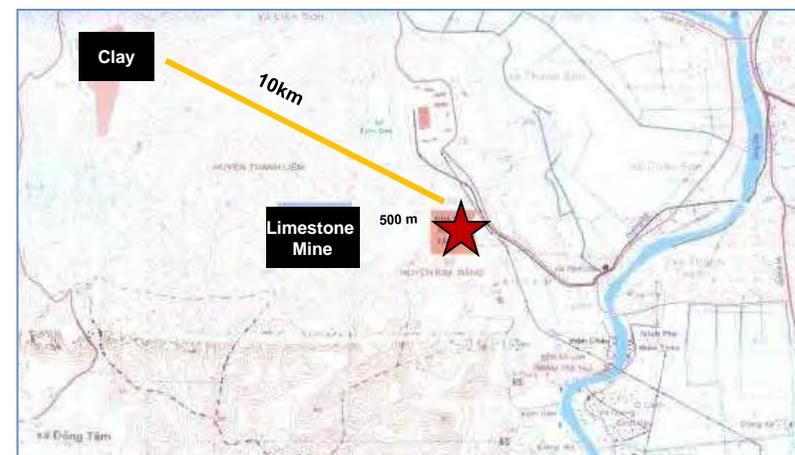
Cement

Tan Tao Material IP

Project Description

Capacity	2,500 ton clinker / days
Total Area	47,8 ha
Location	Ha Nam Province (52 km from HN)
COD	2016
Target market	Tan Tao Projects Northern region
Material source	Proximity to limestone, clay and iron mines (within 10km) Import gypsum from China and Laos
Est. Investment cost	119 million USD
Project Status	Negotiating financing package

Location





FACILITIES
FACILITIES

1. **Location:** Tan Duc Sky Building, Lot 10, Tan Duc Industrial Park, Duc Hoa Ha Village, Duc Hoa District.
2. **Land area:** 18,500 m²; **High:** 08 floors, **Workshop Area:** 15,340 m².
3. **Specializing in research and infertility treatment (IVF)**
4. **Expected to be in operation Q4/2014**





TAN TAO GROUP



Dormitory



Housing



Kindergarten



Queen house







TAN TAO GROUP



Canary Club



High School



Villa

SPORT AREAS



SOCCER FIELD



BADMINTON-TENNIS COURT



Swimming Pool

Tan Duc Water Treatment Plant

- Area: 7.293,83 m²,
- Capacity: Phase 1: 5.000m³/day





Tan Duc Restaurant





TAN TAO GROUP

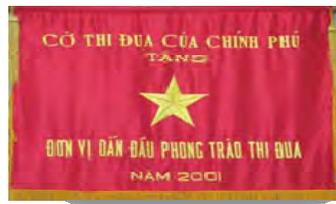


Awards and Accolades



TAN TAO GROUP

Awards and Recognition



Tan Tao Group has been awarded the 2nd and 3rd Class Labor Medals, several Emulation Flags of the Prime Minister as well as certificates of merit from the government and international organizations.



At the Gala Dinner hosted the Vietnamese Prime Minister in October 2010, Mme. Dang Thi Hoang Yen - Chairman of ITA, Co-Chair of the Asean Biz 2010, was introduced by the US Ambassador to Vietnam to meet the US Secretary of State Hilary Clinton





Honored Meeting



Mrs. Yen Dang (4th from right, front row) with President Nguyen Minh Triet (on her right), during a business trip to China on 6-2007



Mr. Nong Duc Manh - General Secretary of the Communist Party of Vietnam visits Tan Duc IP on 17-9-2008



Ita Group Standing Vice President Dang Quang Hanh Accompanying The Prime Minister Nguyen Tan Dung On 7-2007



The US consulate delegation to Vietnam visits Tan Tao IP on 2-2008



The former CEO of ITA Group, Mr. Dang Thanh Tam (right), and US President George W. Bush



US Senate delegation visits Tan Tao IP



Tan Tao Group Chairwoman Dang Thi Hoang Yen (left) with the 2007 Business Superstar Award



The former CEO of ITA Group, Mr. Dang Thanh Tam (right), and The Princess of Cambodia



ITA's Activities Photos



Awarding scholarships to poor pupils in Binh Tan District



Praising outstanding staff and students ceremony



CEO of ITA Group – Mr. Thai Van Men Awarding scholarships to poor pupils overcoming difficulties in HCM City



Offering gratitude house ceremony – Tan Thanh, Long An province



Nurturing The Talent of Our Future Campaign from Milky US



Offering gratitude house ceremony – Long An province



Tan Tao Kindergarten Ceremony



Nurturing The Talent of Our Future Campaign from Milky US



Offering compassion house ceremony – Ben Tre province



TAN TAO GROUP

THANK YOU